

CELEBRATE

XXV



1992

Charlevoix County Community Foundation



25th Anniversary Annual Report

2017



REASONS TO CELEBRATE IN OUR 25th YEAR

WHY WE CELEBRATE

Thanks to your generosity, the
Charlevoix County Community
Foundation has been active and
impactful for 25 years.



FROM THEN TO NOW

1992-1996

- Assets grew to \$4.4 million
- Grants and scholarships totaled more than \$370,000

1997-2002

- Assets grew to over \$8 million
- Grants and scholarships totaled more than \$3.5 million

2003-2007

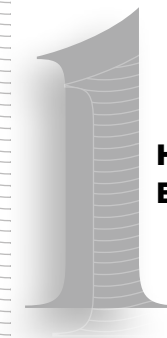
- Assets topped \$23 million
- Grants and scholarships totaled more than \$7.9 million

2008-2012

- Assets exceeded \$25 million
- Grants and scholarships totaled more than \$13 million

2013-2017

- Assets grew to \$37 million
- Grants and scholarships totaled more than \$22 million
- Created the Legacy Society to recognize donors who include the Community Foundation in their estate plans
- The Legacy Society inspired the first 30 friends to join



HUMBLE BEGINNINGS

Looking back at the past 25 years, we are humbled. We are amazed. We are impressed. In 1990, we started from scratch. A small group of community members with a big idea set about the task of educating the community, raising initial funds, recruiting a board of trustees, and establishing a new organization. We had zero dollars, no office, no computer, and not even a piece of letterhead to our name. But within two years, the Council of Michigan Foundations, the Frey Foundation, the Malpass Foundation, East Jordan Iron Works, and the W.K. Kellogg Foundation had all contributed early support, and on August 12, 1992, the Charlevoix County Community Foundation officially opened for business. Just five years later, we had distributed more than \$370,000 in grants, and our assets had grown to \$4.4 million.

For good. For ever.™



DEAR FRIENDS,

Once again, as we take time to reflect on the past year's accomplishments in our Annual Report, we are overwhelmed with gratitude to all of you who have played a part in the success of the Community Foundation. This year, we are looking back not only at the past year, but at the past 25 years. We are celebrating that milestone and the many milestones that led us here.

Most of all we are celebrating you and all that you have done. We thank you, our donors, for your continuous support from 1992 through today. We thank you, our more than 200 nonprofit partners, for impacting our county in so many positive ways. We thank you, our board members and volunteers, who have generously given of your time and resources to set the Community Foundation on the path of growth and excellence. All of you have changed Charlevoix County for the better.

There is so much to celebrate!

With gratitude,

Chip Hansen

R.A. "CHIP" HANSEN
President

William Aten

BILL ATEN
Chairperson

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TODAY'S SUCCESS

HERE WE ARE, WITH 25 YEARS BEHIND US, AND FOREVER TO GO. IN 1993, THE COMMUNITY FOUNDATION MADE JUST 43 GRANTS. IN 2017, WE MADE 449 GRANTS. WE'VE GROWN. TODAY, WE ARE A THRIVING ORGANIZATION WITH THOUSANDS OF DONORS, HUNDREDS OF VOLUNTEERS, AND MILLIONS OF DOLLARS INVESTED IN BETTERING OUR REGION.



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A WORTHY PURPOSE

OUR MISSION:
To enhance the quality of life for all citizens of Charlevoix County, now and for generations to come.

OUR VISION:
To be the trustworthy resource for philanthropy by building permanent endowment, addressing needs through grantmaking, and providing leadership resources to serve our community.

For good. For ever.

Chip Hansen, President, and Bill Aten, Board Chair, at Aten Place.

4 VISIONARIES

Engaged and dedicated volunteers have always led the way with the vision to support people, places, and projects that enrich our communities and our environment. These four visionaries represent the over 400 individuals who have served as trustees and committee members of the Community Foundation in the past 25 years.

5 STRONG CORE VALUES

INTEGRITY

We will act ethically in every relationship.

STEWARDSHIP

We will support and preserve donor intent across generations.

EXCELLENCE

We will meet or exceed expectations in all we do.

RESPECT

We will honor the dignity and worth of all.

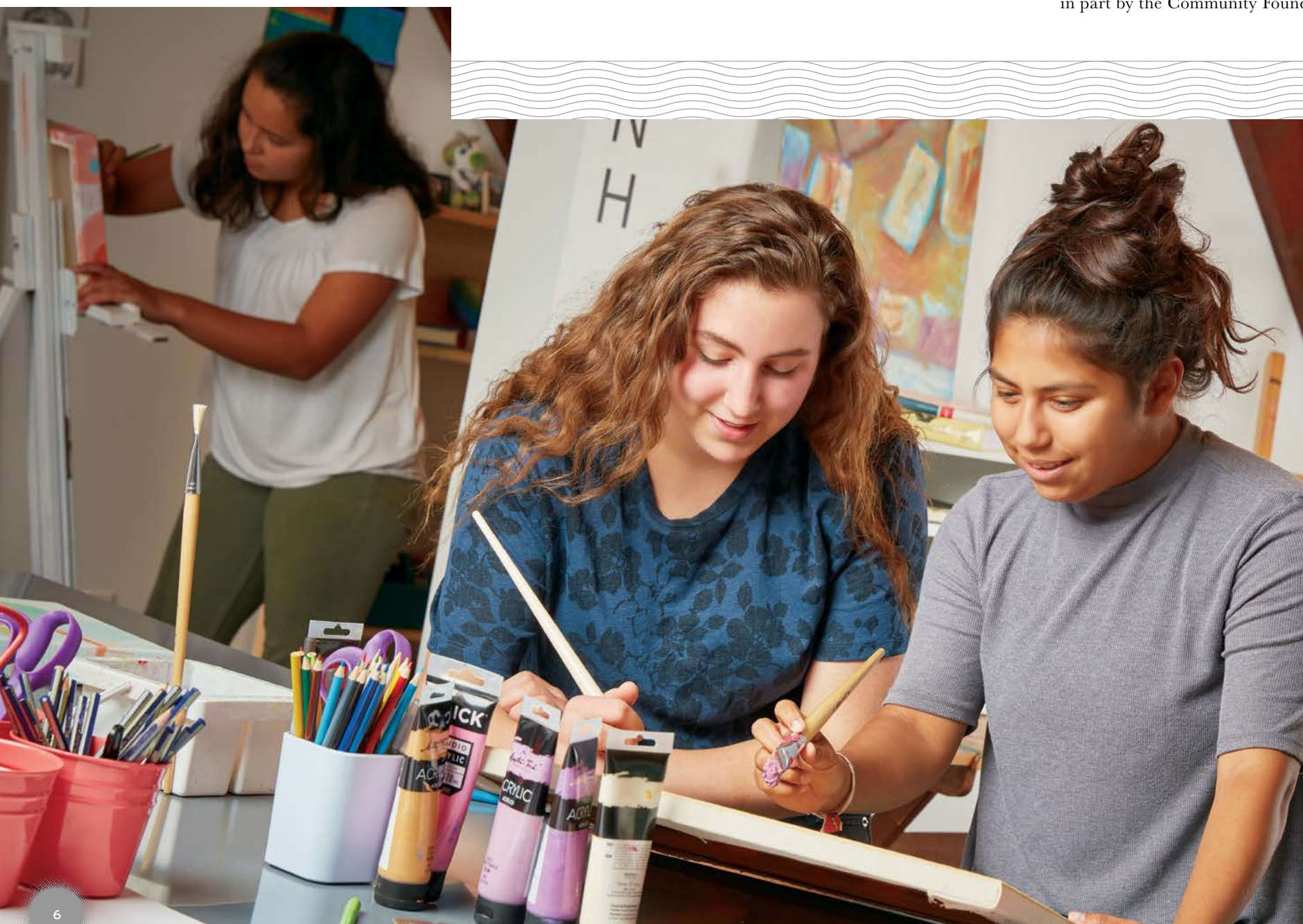
LEADERSHIP

We will act as a catalyst and collaborate with others to build a better tomorrow.

AT CASTLE FARMS

(L to R) Bruce Herbert, Board Member, 2006-2011
Jean Van Dam, Board Member, 1995-2001
Vel Kammerman, Board Member, 1992-2000
Bill Lorne, Board Member 1992-1999, and 2001-2006

At the nonprofit Create Community Arts Studio (CREATE) in Boyne City, high school students Maaniinh Fonseca, Journey Khaled, and Jaden McIntire create in their individual studios and common areas during an afternoon session. These students are part of a new semester-long artist-in-residence program, which provides studio space, supplies, collaboration, training opportunities, and artist workshops to five artists chosen through a portfolio review from applicants throughout Charlevoix County. The four-month after-school program was funded in part by the Community Foundation's Youth Fund.



"I GET TO LEARN TECHNIQUES AND IDEAS THAT I DIDN'T EVEN KNOW EXISTED. I'VE ONLY BEEN A SKETCH ARTIST, BUT I'M GOING TO GET TO TRY NEW THINGS. I'M LOOKING FORWARD TO GOING THROUGH ALL THE TERRIBLE PHASES OF MY ART UNTIL I GET TO THE GOOD STUFF. I ALWAYS WENT TO MUSEUMS AND SAID 'I WANT TO DO THAT,' BUT I DIDN'T HAVE THE SUPPLIES OR THE MONEY TO TRY IT - CREATE GIVES ME THAT."

JADEN MCINTIRE

Boyne City High School freshman

(L-R) Maaniinh Fonseca,
Journey Khaled, and
Jaden McIntire

CELEBRATE

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GIVING TO THE ARTS

FIRST
**ARTS
GRANT**
1993



\$500
FROM THE COMMUNITY FUND



GRANTEE:

JORDAN VALLEY DISTRICT LIBRARY

FOR A PRODUCTION OF CHARLOTTE'S WEB

TOTAL
GRANTS
545
\$1,460,000



FUNDS DEDICATED TO THE
ARTS = 15

SUPPORTING FUTURE ARTISTS NOW

"WE WANTED TO DEVELOP AN ACCELERATED STUDIO PROGRAM FOR HIGH SCHOOL ARTISTS THAT WAS VERY SIMILAR TO A LIVE-IN RESIDENCY, BUT WAS AN INTENSIVE DAY PROGRAM FOR STUDIO ARTISTS. WE DESIGNED THE SPACE AND PROGRAMING AROUND THE CONCEPTS OF CREATING, SHARING, AND MARKETING YOUR ARTWORK, AND PREPARING FOR COLLEGE OR A CAREER IN THE FINE ARTS. WE LOOK TO FORM A POSITIVE NETWORK OF ARTISTS TO EXPAND THEIR EXISTING PRACTICE, WORK COLLABORATIVELY, DISCUSS ART CRITICALLY, AND INSPIRE ONE ANOTHER."

SARA MANCHESTER

Founder and Executive Director
Create Community Arts Studio

SAFE WATERWAYS

For many years, the Old State Road site was the most challenging road-stream crossing on the Jordan River. Eroding embankments, undersized culverts, an aging timber retaining wall, and a low guardrail made this crossing dangerous for cars driving over it and kayakers and canoeists moving under it. In addition, the two culverts altered the depth and width of the stream, increasing velocity and water temperature, and creating unnatural habitats for fish populations.

When we learned about this issue in early 2012 from the Conservation Resource Alliance (CRA), we knew it was a worthy cause. Promoting the health of local resources has always been a priority, and the Jordan River is one of our region's gems. We jumped in with our support, contributing the largest grant we've ever given during a grant cycle. Today, a new 90-foot-long, single-span concrete bridge has improved the crossing, while restoring the natural flow of the Jordan River.

"The new Chestonia Bridge at the Old State Road crossing of the Jordan River has significantly improved the health of the river. The Community Foundation helped pave the way in communicating with other foundations and was the first to support the project with a \$50,000 grant. The Community Foundation showed its strong support throughout the project timeline, helping give the project credibility and building momentum. The new bridge at this site is also an improvement to the rural area on a road that is well-traveled."

KIM BALKE

Biologist

Conservation Resource Alliance

JoAnne Thomas and Debbie Chappuis enjoy a morning paddle under the new Chestonia Bridge.

CELEBRATE

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GIVING TO THE ENVIRONMENT



FIRST
ENVIRONMENTAL
GRANT
1994



\$550

FROM THE YOUTH FUND



GRANTEE:

LITTLE TRAVERSE CONSERVANCY
*TO TRANSPORT KIDS TO AREA
NATURE PRESERVES FOR ENVIRONMENTAL
EDUCATION PROGRAMS*

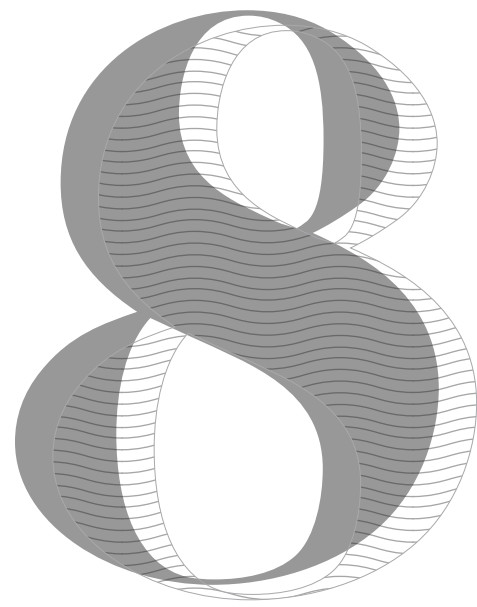
TOTAL
GRANTS
486
\$2,727,000



FUNDS DEDICATED TO THE
ENVIRONMENT
10

"THE IMPACT OF THE COMMUNITY FOUNDATION HAS BEEN POSITIVE AND SIGNIFICANT FOR OUR COMMUNITY AND FOR THE CONSERVANCY IN PARTICULAR. IT HAS TO DO NOT ONLY WITH THE INDIVIDUAL PROJECTS, BUT ALSO WITH THE BIG PICTURE CONSISTENCY AND SUSTAINED EFFORT THAT THE FOUNDATION HAS BROUGHT TO EVERY FIELD THEY WORK IN. THEY ARE IMMENSELY VALUABLE IN OUR COMMUNITY."

TOM BAILEY
Executive Director
Little Traverse Conservancy



TRANSFORMATIONAL SPACES

The Community Foundation joined with many other area organizations and individuals to support the building of the 24' x 30' four-season greenhouse at Grandvue Medical Care Facility in East Jordan. The warm, sunny structure provides a perfect space for multiple activities—not only gardening. Residents participate in woodworking, rock and canvas painting, refurbishing old windows or antiques into artwork, and more. Families are encouraged to visit their relatives in the greenhouse and work on crafts together as well. The project is part of an ongoing outdoor expansion at the facility that will provide multiple spaces for residents and their families to enjoy.



"The greenhouse has been such a meaningful addition to Grandvue. To have a year-round gardening program and therapeutic space has benefited our population tremendously. The greenhouse touches residents in a different way than some of our other activity areas. Each day we watch someone who was upset or in need of some personal attention arrive at the greenhouse, and everything changes. Moods improve, smiles emerge, and you can see them relax while taking in the music, the warmth, the variety of plants, and most importantly, the sunshine. It is truly a magical space."

LISA DUNSON
Director of Activities
Grandvue

Lissa Krussell, Activities CNA, works with residents, Mary Houseman and George Carver Edwards, to help them repot plants that need more room to grow.



GIVING TO HEALTH AND HUMAN SERVICES

FIRST
HEALTH
AND HUMAN SERVICES
GRANT
1993



\$1,500



GRANTEE:
CHARLEVOIX COUNTY COMMISSION ON AGING
*FOR MEALS ON WHEELS PROGRAM
FOR HOMEBOUND SENIORS*

TOTAL
GRANTS
2,360
\$6,980,000



FUNDS DEDICATED TO
HEALTH AND
HUMAN SERVICES
37

"I GO DOWN TO THE GREENHOUSE ONCE A WEEK FOR ARTS AND CRAFTS. IT IS SO QUIET, RELAXING, AND WARM. I COULD SPEND THE WHOLE DAY THERE."

MYRTLE MORGRIDGE
Resident
Grandview

PLACES TO RIDE

Miles and miles of non-motorized, recreational trails connect communities throughout Charlevoix County, and many of them were paid for in part by the Community Foundation. This year, the Community Foundation supported eight trail projects totaling over \$41,000. One of the largest was the construction of 9.5 miles of new mountain bike trail at Avalanche Preserve in Boyne City. Thanks to Top of Michigan Mountain Bike Association (TOMMBA), 100 volunteers, and more than 200 donors, these new trails offer beginner, intermediate, and advanced riders opportunities to build their skills and enjoy the beauty of the area. Constructed to reduce impact and minimize the need for regular maintenance, these trails will continue to bring enjoyment to locals and visitors for years to come.

“Northern Michigan is an awesome place to live and visit, and great trails are just one more reason to get outside. I enjoy mountain biking for exercise, stress relief, and camaraderie. It’s so much fun to be out in the woods with friends and family. Our area has the potential to be a vacation destination for mountain bikers who are willing to travel to ride new and exciting trails. When they travel here, they rent hotel rooms, frequent restaurants, and stay at campgrounds—all of which boost the local economy. For residents, trails just add to nature’s playground.”

SCOTT BEAL
BOARD MEMBER
Top of Michigan Mountain Bike Association
(TOMMBA)



Max, age 9, and his father, Scott Beal, TOMMBA board member, have been riding trails together for about four years. “It’s a great way to get kids to unplug from all the electronics and get some exercise,” said Scott.

CELEBRATE

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GIVING TO RECREATION

FIRST
RECREATION
GRANT
1993



\$1,200

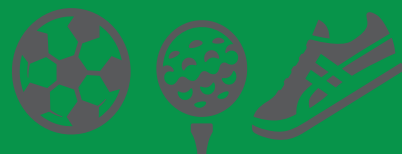


GRANTEE:

CHARLEVOIX COUNTY MSU EXTENSION

*FOR THE OUTDOOR PUBLIC
HOCKEY RINK IN BOYNE CITY*

TOTAL
GRANTS
537
\$2,820,000



FUNDS DEDICATED TO
RECREATION
13

"THE TRAIL AT AVALANCHE IS AMAZING! IT IS A HUGE IMPROVEMENT OVER WHAT THEY HAD BEFORE. THEY TOOK OUT ALL THE ROOTS AND ROCKS, SO IT IS A REALLY SMOOTH RIDE WITH FUN UPS AND DOWNS. IT'S STILL REALLY CHALLENGING BECAUSE IT IS SUPER FAST AND FUN. I LOVE BEING OUT IN THE WOODS AND SEEING THE SEASONS CHANGE, AND IT IS WONDERFUL THAT THERE IS A TRAIL SO CLOSE."

ANGIE NACHAZEL

East Jordan resident and avid mountain biker

COMMUNITY STEWARDS

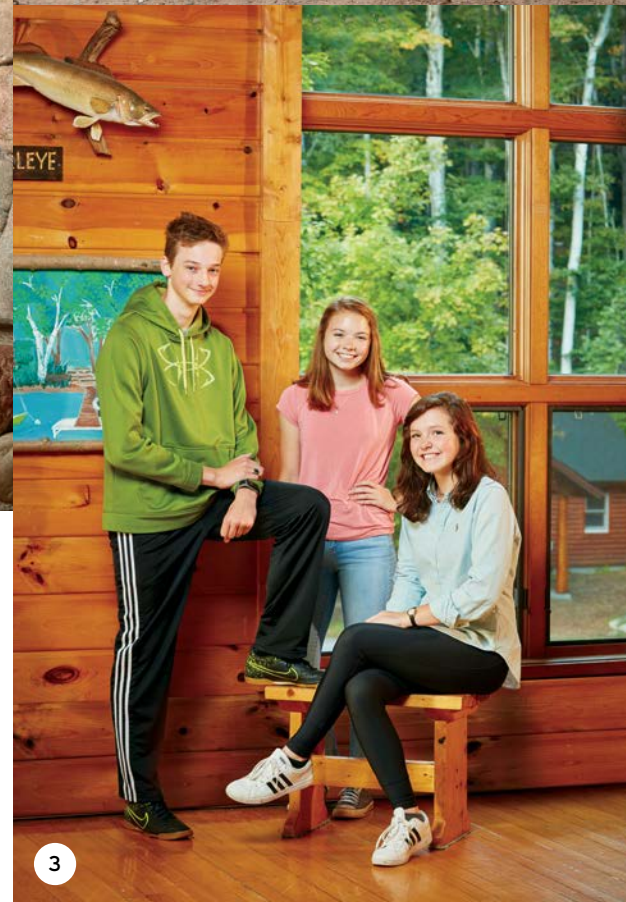
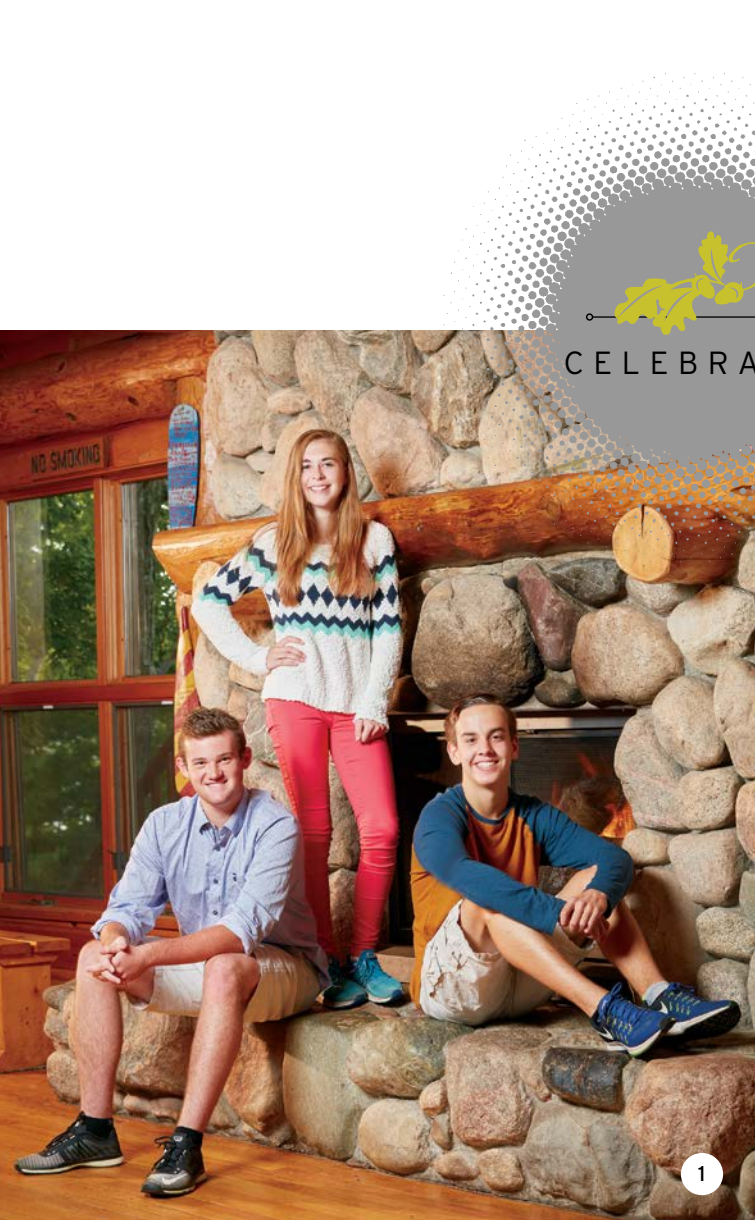


WE HAVE AN AMAZING BOARD OF TRUSTEES WHOSE DISCIPLINED AND DEDICATED APPROACH TO STEWARDING THE COMMUNITY FOUNDATION HAS HELPED IT FLOURISH THROUGH THE YEARS. OUR BOARD MEMBERS COME FROM ALL AREAS OF THE COUNTY, BRINGING NEW IDEAS AND SEASONED WISDOM TO BEAR ON ALL THE DECISIONS THEY MAKE. WE'RE GRATEFUL FOR THEIR COMMITMENT.

Front Row (L-R): Lori Meeder, Michelle Cortright, Don Spencer, Barbara Malpass, Bill Aten, and Evelyn Howell **Back Row (L-R):** Tami Vincent, Perry Irish Hodgson, Bob Hoffman, Carol Burton, Josette Lory, Jack Poindexter, and Scott Diller.

Not pictured: David Leusink

YOUTHFUL OPTIMISM



Twenty-five years ago, we knew that educating and engaging our county's youth in philanthropy would help shape the future of our region—and it has! Since the beginning, 142 young people have participated in our Youth Advisory Committee (YAC), where students learn how to assess needs and recommend grants, as well as gain important leadership skills and an appreciation for the power of giving back. To date, our Youth Fund has distributed over \$950,000 in grants—that's something to celebrate!

Youth Advisory Committee (YAC) at Camp Dagget

PHOTO 1: (L-R)
Hunter Jenson
Elsie Burton
Benjamin Lentz

PHOTO 2: (L-R)
Auriana Leisner
Hayden Ferguson
Hannah Thumser

PHOTO 3: (L-R)
Michael Sherman
Katie Harmeling
Cheyenne Scott

PHOTO 4: (L-R)
Jordan Herman
Sarah Sterling
Augustus Scheier

PHOTO 5: (L-R)
Aubrie Sparks
Nathan Newman
Kate Klinger

Not pictured: Elisha Richards

EXPERIENCED STAFF



Mishelle Shooks, Program Officer

Chip Hansen, President

Maureen Radke, Program Officer



Sara Ward, Director of Development and Donor Services

Laura Hansen, Accountant

Michelle Nichols, Administrative Assistant

*C3F Staff at North Perk
in East Jordan*

Our staff members know the needs of our community. They work creatively and closely with more than 200 nonprofit partners, and they help our donors connect with the causes they care about.



MORE THAN 8,500 OF YOU HAVE SUPPORTED THE COMMUNITY FOUNDATION SINCE 1992. YOUR GENEROSITY DRIVES US FORWARD EACH DAY, AND THE IMPACT OF YOUR GIVING HAS MADE OUR COMMUNITY BETTER AND STRONGER IN SO MANY WAYS. WITHOUT YOU, NOTHING WAS POSSIBLE. WITH YOU, EVERYTHING IS POSSIBLE.





BY THE NUMBERS

16 **8,500**
DONORS

14

more than
200
NONPROFIT
PARTNERS

15

35M
IN ASSETS

17

more than
22M
IN GRANTS AND
SCHOLARSHIPS
*distributed
since 1992*

18

8,000
GRANTS AND
SCHOLARSHIPS
*distributed
since 1992*

P R O A C T I V E

When Sarah Moore Hescheles went to check out leadership books from her local library, she was disappointed. Of the recommended titles for the Leadership Charlevoix County (LCC) program she was participating in, only four out of 16 books were in all three Charlevoix County mainland libraries. Only three of 16 books were written by women, and only one book discussed issues specific to women in business. Sarah saw this as an opportunity to improve the collections, and as part of her personal leadership requirement for the LCC

program, she partnered with the Charlevoix, Boyne City, and Jordan Valley libraries to write grants that would expand the leadership offerings.

In collaboration with local librarians, Sarah chose additional books about women in leadership, as well as a diverse array of books written for children and teens. The Foundation funded the grants through the S.U.N. fund, and as a result local men, women, and youth now have access to a wider selection of books that encourage leadership development.



SOMETIMES NEEDS CAN'T WAIT FOR A GRANT CYCLE.

When a nonprofit has a last-minute need for project supplies or an urgent need, waiting weeks to apply for and receive a grant is simply not practical. In June 2015, we established the Support Us Now (S.U.N.) Fund, which helps grantees with requests of \$1,000 or less get their needs met in a week or less. Since its inception, the SUN Fund has made 15 grants totaling over \$9,380.

Boyne District Library

L E A D E R S

19

“Communities need leaders who have thought about what leadership means, and we need leaders who are committed to their own lifelong learning process. By providing increased access to the entire collection of Leadership Charlevoix County’s recommended books, our community’s leaders and those who aspire to be leaders have a great gift available to them. By expanding the collection to include some areas that are not often explored, especially around women’s leadership, I hope we are calling to and equipping a new generation of female leaders for the area.”

SARAH MOORE HESCHELES
LEADERSHIP CHARLEVOIX COUNTY PARTICIPANT



GIVING WITH THE FUTURE IN MIND

When you give to the Community Fund, your gifts are combined with the gifts of hundreds of others and invested for the long-term, where the gifts continue to grow. The Community Fund is flexible and far-reaching because it is not restricted to a certain cause or interest. Instead, board trustees and committee members can apply these grant dollars both in response to requests and proactively to address issues that impact our community. This type of gift can really make a difference, even as needs and opportunities change over time.

For this reason, we've made it possible for donors to create their own Funds for the Community that complement the Community Fund. These Funds can be named for a family, a couple, an individual, or a business. Donors can establish a Fund for the Community at one time, build the fund over five years, or include a future gift in a will or trust. Funds for the Community will grow and each year the Community Foundation will use a portion of the endowment earnings to support programs and projects in Charlevoix County. Even as grants are made each year, the balance will continue to grow, for good, forever.

The Community Foundation has a wide range of funds that provide for various needs around the community and beyond. Find a cause you care about, and contribute to an existing fund that addresses that need. Start your own fund to support the organizations and activities that you feel strongly about. Or give to our Community Fund, which supports areas of greatest need.

For complete lists of C3F donors, grants, and scholarships, visit www.c3f.org.



PLENTIFUL FUNDS

COMMUNITY GRANTMAKING FUNDS

Respond to community needs and opportunities both now and in the future

The Community Fund
Arts and Culture Fund
Ethel Coeling Environmental Fund
Health Fund
Urgent Needs Fund
Youth Fund
Beaver Island Enrichment Fund
Boyne City Enrichment Fund
Charlevoix Enrichment Fund
East Jordan Enrichment Fund
SUN Fund

NAMED FUNDS FOR THE COMMUNITY

Boost Community Grantmaking Funds to make a difference close to home in honor of an individual or couple.

Louanne and Cristy Davis Fund for Boyne City
Alyce Lesser Fund for the Community
Towsley Fund for Health
Towsley Fund for Youth
Tunison-Garlock Fund for the Environment
Tunison-Garlock Fund for Youth
Robert and Beverly Walker Fund for East Jordan
Harry and Phoebe Watson Fund for East Jordan

DESIGNATED

Provide donors with a tool to make a specific local impact, managed and distributed by the Community Foundation

Arlene C. Bardy Memorial Scholarship Fund
BC/CX Non-Motorized Recreational Trail Fund
Bellaire Public Schools Enrichment Fund
Boswell Stadium Endowment Fund
Boyne Falls Medical Needs Fund
Maura Brandi MSU Internship Funds
Brookside Cemetery Improvement Fund
Charlevoix Area Community Pool Endowment Fund
Charlevoix Canopy Fund
Charlevoix County Sheriff's Office Canine Project Fund
City of East Jordan Recreational Endowment Fund
Classic Instruments, Inc. Community Fund
Ethel W. Coeling Fund
Helen Hoffman Collar Memorial Fund
Justin Conklin Memorial Fund
Crooked Tree District Library-Book Fund
E. Darrell Dinwiddie Memorial Fund
East Jordan Community Auditorium Endowment Fund
East Jordan Community Pool Endowment Fund
East Jordan Homeless Student Fund
East Jordan Rotary Student Exchange Fund
East Jordan Rotary Strive Grantmaking Fund
East Jordan & Southern Station Band Shell Maintenance Fund
The Gotcha! Fund
Ronald W. Haggard Memorial Scholarship Fund
Howard Haselschwardt Memorial Fund
James and Evelyn Howell LTC Education Fund
Jordan Valley EMS Authority Endowment Fund
Marina LaBlance Music Education Fund
Lake Charlevoix Invasive Species Control Fund
Jack Laucher Outdoor Education Fund

DESIGNATED FUNDS CONTINUED

Edward B. Leverich Memorial Fund
Andrew Lonyo Fund
MacArthur Charitable Remainder Uni-Trust
Ruth Schofield McKinney Memorial Fund
Mary Glenna Malpass Mission Fund
Munson Healthcare Charlevoix Hospital Staff Education Funds
North Central Michigan College Link to Learning Funds
Northern Michigan Cross Country/Track Athletes Support Fund
Luke Pace Memorial Music Fund
John & Barbara Polinski Memorial Fund
Bill & Esther Porter Fund
Postle Farm Preserve Fund
Bob Pung Youth Scholarship Endowment Fund
Rylie Memorial Animal Care Fund
Kenneth & Ina Slough Memorial Fund
Soar Fund
John B. Smith “Strive” Fund
Joan R. & Charles M. Taylor II Endowment Fund
Christ Episcopal Church of Charlevoix
Joan R. & Charles M. Taylor, II Endowment
Grandvue Medical Care Facility Fund
Veteran’s Assistance Fund

DONOR ADVISED

Allow donors to be involved in selecting what organizations and projects to fund — both in our community and beyond

Anonymous
Anonymous II
Anonymous III
Boyne City Booster Foundation - Academic Advancement Fund
Boyne City Booster Foundation - Performing Arts Fund
Boyne City Rotary Club Fund
Boyne City Rotary 22nd Century Fund
Chicago Club Funds
Cortright Family Community Fund
M.J. Costa Funds
Charlevoix Area Memorial Cancer Fund
The Charlevoix Club Fund
Charlevoix Public Library Fund
Charlevoix Rotary Club Fund
Diller Family Fund
John & Sue Dixon Fund
Fisher-Cummings Family Fund
William Frey Charitable Funds
Victor & Pauline Garmyn Memorial Fund
Hanna Family Funds
Hansen Family Fund
Steve and Anne Hansen Family Fund
Bruce & Joyce Herbert Fund
Hestia Women’s Giving Circle Fund
Perry Irish Hodgson Charitable Funds
Hulsman Family Fund
IMI Community Endowment Fund
Jelinek Northstar Fund
Keane Family Fund
Fr. Pierre Charlevoix Knights of Columbus-Council 7172 Endowment Fund
Luther and Mary Kurtz Fund
Barbara G. MacArthur Peace Fund
MacKenzie Family Fund
Tad & Brenda Malpass Family Fund
William E. & Mary S. Malpass Fund
McLeod-Lory Charitable Fund

Jeff & Anne Miller Fund
Burt & Sharon Moeke Family Fund
PL Fund
Polakowski Family Funds
John & Barbara Polinski Rotary Fund
Nancy & Jeffrey Porter Family Fund
Pursel Family Funds
Mason & Lynne Rosenthal Family Funds
Rotary Club of Charlevoix-Public Schools Auditorium Endowment Fund
Serendipity Fund
Sherman Family Fund
Effie Hancock Smith Memorial Fund
Snyder Family Fund
Bonnie Staffel Fund
Stowe Family Fund
Frank J. & Betty J. Strehl Family Fund
The Summer Fund
Troutman Family Fund
W-S Wanderlust Fund
Owen Welsh Cancer Fund
James & Sharon White Family Fund
Sam & Cass Williamson Fund
Denny & Flo Wojan Family Fund
Works Family Fund
Zonta Club of Charlevoix Area Fund

FIELD OF INTEREST

Address an area of concern or a cause, applied by the Community Foundation

John and Laurene Adams Fund
Charlevoix County Substance Abuse Treatment, Prevention, & Education Fund
Dedoes Family Fund
Kenneth Diller Memorial Fund
Industrial Development Fund/East Jordan
Lake Charlevoix Watershed Fund
Phyllis Malpass Critical Needs Fund
Father Bill McKeon Memorial Fund
Eugene B. Renkiewicz Memorial Fund
Wisser-Saworski Endowment for the Arts

ORGANIZATIONAL FUNDS

Support the operational, administrative, and programming costs of local organizations

B.A.S.E.S. Funds
Beaver Island Christian Church Funds
Beaver Island Community Center Fund
Beaver Island Cultural Arts Association Funds
Beaver Island District Library Building Fund
Beaver Island Historical Society Fund
Beaver Island Rural Health Center Funds
Boyne District Library Endowment Fund
Camp Daggett Fund
Camp Quality Michigan Endowment Fund
Challenge Mountain Fund
Char-Em United Way Fund
Charlevoix Alano Club Fund
Charlevoix Area Garden Club Funds
Charlevoix Area Humane Society Funds
Charlevoix County 4-H Endowment Fund

Charlevoix Historical Society Fund
Charlevoix Historical Society Preservation Funds
Charlevoix Public Library Operating Endowment
Charlevoix Public Library Organizational Fund
Charlevoix Schools Foundation Funds
Child & Family Services of NW Michigan Fund
Create Community Arts Studio Funds (CREATE)
Crooked Tree Arts Center Cultural Fund
Crooked Tree District Library Endowment Fund
East Jordan Historical Society Endowment Fund
East Jordan Learning Alliance Endowment Fund
East Jordan Public Schools Endowment Fund
Good Samaritan Family Services Funds
Grandvue Endowment Fund
Hospice of Northwest Michigan Fund
Joppa House Funds
Jordan River Arts Council Building Fund
Jordan River Arts Council Fund
Jordan Valley District Library Fund
Keep Charlevoix Beautiful Funds
Leadership Charlevoix County Funds
Munson Healthcare Charlevoix Hospital Endowment Fund
Northern Community Mediation Funds
Northwest Michigan Food for Humanity Fund
Northwest Michigan Habitat for Humanity Fund
Planned Parenthood of West and Northern Michigan, Inc.
Raven Hill Discovery Center Fund
Tip of the Mitt Watershed Council Fund
Walloon Lake Trust and Conservancy Fund
Women’s Resource Center Fund

SCHOLARSHIP FUNDS

Provide educational scholarships to area students based on guidelines set by donors who establish the funds

Sheila Allen Memorial Scholarship Fund
Norm and Genevieve Bartlett Scholarship Fund
Beaver Island 21st Century Kitty McNamara Scholarship Fund
Belvedere Scholarship Funds
Jeremy and Nicholas Bingham Memorial Scholarship Fund
Becky Bos Memorial Scholarship Fund
Boyne City Cooperative Scholarship Fund
Boyne Falls Polish Festival Memorial Scholarship Fund
Boyne Valley Lions “Clive & Ruby Vollick” Scholarship Fund
Bill and Jerry Brady Memorial Scholarship Fund
Marion Gardner Brooks Memorial Scholarship Fund
Edna Brown Nursing Scholarship Fund
David and Joan Burch Scholarship Fund
Charlevoix County Farm Bureau Endowment Fund
Charlevoix Development Corporation Fund
Kristen Cleary Memorial Scholarship Fund
Mark Clute Mapping Technologies Scholarship Fund
Robin Coon Scholarship Fund
Robert and L. Georgine Craig Scholarship Fund
Colleen Currier-Hart Memorial Scholarship Fund
Kenneth Diller Memorial Scholarship Fund
Eary/Conrad Family Memorial Scholarship Fund
East Jordan Garden Club Fund
East Jordan Lioness Scholarship Fund
East Jordan Rotary Club Scholarship Fund
East Jordan Rotary Opportunity Scholarship Fund
East Jordan Rotary Vocational Education Scholarship Fund
Ellsworth Community Scholarship Funds

Alice Garlock Memorial Scholarship Fund
Larry R. Gee Memorial Scholarship Fund
Christy Gill Memorial Scholarship Fund
Harbor Industries, Inc. Fund
Elizabeth Griffin Herman Scholarship Fund
Laurie Howell Memorial Scholarship Fund
R. Loren and Kay Hughes Scholarship Fund
Industrial Magnetics Memorial Scholarship Fund
I.O.O.F. Vocational Education Scholarship Fund
Teddy Jeffery Memorial Scholarship Fund
John D. Juracko Scholarship Fund
Ray Kipke Athletic Scholarship Fund
Leatha Larsen Memorial Scholarship Fund
Lee & Tokoly Charitable Educational Fund
Arnold Loper Memorial Scholarship Fund
F. Bruce Malpass Memorial Scholarship Fund
Marine Corps League-No. MI. Detachment Scholarship Fund
MARSP Scholarship Fund
Marge Ferguson Mayville Memorial Scholarship Fund
Shawn McCraney Pay it Forward Scholarship Fund
Miss East Jordan Scholarship Pageant Fund
Munson Healthcare Charlevoix Hospital Nursing Scholarship Fund
Casey & Mark Newville Memorial Fund
Peggy Carey Northway Nursing Scholarship Fund
Joe Schwem Memorial Scholarship Fund
Shepard Family Scholarship Fund
Teddy Slough Memorial Music Scholarship Fund
Bob Snyder Memorial Scholarship Fund
Choice Snyder Family Memorial Scholarship Fund
Arthur Taylor Scholarship Fund
Walter & Norma Thorsen Memorial Scholarship Fund
Mark R. Yager Memorial Scholarship Fund
Muriel and Bill Zoulek Memorial Scholarship Fund

SPECIAL PROJECT FUNDS

Help civic groups launch a new project, assist organizations during start-up, or address a time-specific community need

Beaver Island Historical Society Capital Campaign Fund
Boyne Area Development Fund
Boyne City Pavilion Fund
Boyne District Library Special Projects Fund
Charlevoix Fountain of Youth Fund
Grandvue Terrace and Parks Building and Maintenance Fund
Hayes Township Camp Sea-Gull Improvement Fund

UNRESTRICTED FUNDS

Support the Community foundation’s long-term operating costs and provide a source of unrestricted funds to address a variety of critical needs in Charlevoix County

Robert G. Tambellini Administrative Endowment Fund

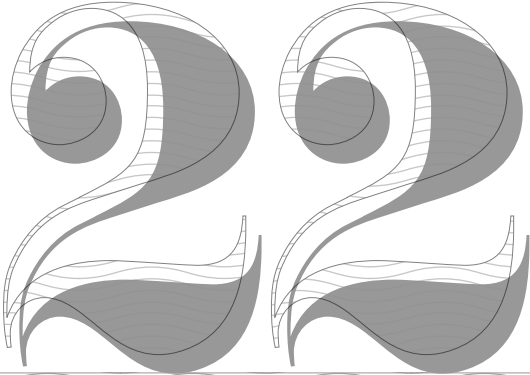
FAMILIES WHO GIVE BACK

"You can't change the world, but you can make a difference in one area. For us, that area is Charlevoix County, and our hope is that it continues to grow and prosper."

BARBARA MALPASS

Board Member and Legacy Society Member

Barbara and Fred Malpass of East Jordan are long-time supporters of the Community Foundation. They are also members of the Legacy Society, which honors those who have made a provision in their estate plan to support the Community Foundation.



Both Fred and Barbara Malpass were born and raised in northern Michigan—Fred in East Jordan, and Barbara in Petoskey. They raised their four children here, and now have 11 grandchildren in the area. The couple has been involved in the Community Foundation from the start, and Barbara has served on the Board of Trustees for a total of 12 years. Early on, the couple established a donor advised fund, and each year they invite their children—and now the spouses as well—to help make decisions grantmaking. This active process helps Fred and Barbara encourage philanthropy in their children and pass on their own legacy of giving.

The couple has ensured that this type of giving will continue for generations by allocating a portion of their estate to the Charlevoix County Community Foundation. "Leaving a legacy is a way for us to extend our giving to support our community," said Barbara.

"Our parents raised both of us with the thinking that you have a responsibility to society to give back. That was instilled in us. We've been extremely blessed as a family, and we've tried to live that out and pass that on to our own children."

FRED MALPASS

Legacy Society Member

BALANCE SHEET

January 1, 2016 - December 31, 2016

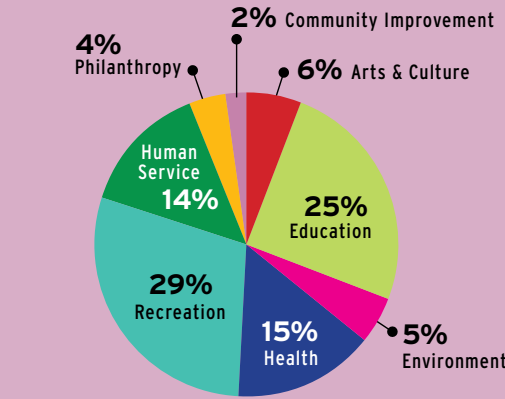
CURRENT ASSETS	2016	2015
Cash	4,468,597	3,459,358
Investments	30,260,935	25,446,041
Pledges receivable	85,950	144,525
Prepays	6,927	12,527
Total current assets	34,822,409	29,062,451
PROPERTY AND EQUIPMENT		
Land	69,585	69,585
Building	439,190	439,190
Office furniture and equipment	97,563	94,690
Less accumulated depreciation	(98,821)	(85,764)
Total property and equipment	507,517	517,701
Total assets	35,329,926	29,580,152
LIABILITY AND FUND BALANCE		
CURRENT LIABILITIES		
Grants payable	656,194	738,388
Other liabilities	23,349	13,393
Special project liability	378,909	400,910
Funds held on behalf of agencies	1,843,084	1,603,293
Total current liabilities	2,901,536	2,755,984
FUND BALANCE		
Fund balances	32,428,390	26,824,168
Total liabilities and fund balance	35,329,926	29,580,152

Our audited financial statements and IRS form 990 are available at www.c3f.org

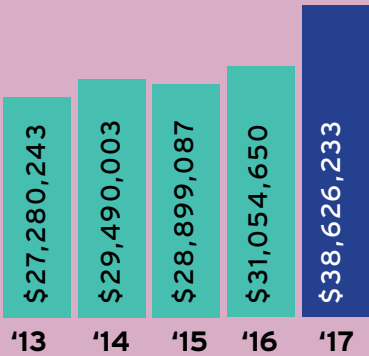
STATEMENT OF ACTIVITIES

January 1, 2016 - December 31, 2016

REVENUE AND OTHER SUPPORT	2016	2015
Contributions	6,429,029	1,830,172
Investment income	616,789	699,001
Realized and unrealized gains	1,172,093	(1,511,905)
Other income	2,400	2,600
Total revenue and other support	8,220,311	1,019,868
EXPENSES		
Grants and scholarships	2,075,390	1,828,069
Operating	540,699	472,039
Total expenses	2,616,089	2,300,108
Revenue less expenses	5,604,222	(1,280,240)
Fund balance, January 1	26,824,168	28,104,408
Fund balance, December 30	32,428,390	26,824,168



GRANTS BY PROGRAM AREA
as of 9.30.17



NET ASSETS
as of 9.30.17

KEEP CELEBRATING

Help us celebrate our 25th anniversary all year long by giving back to your community.

WAYS TO GIVE

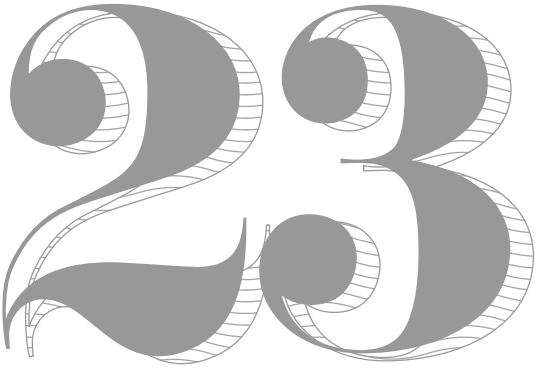
MAKE A GIFT to the Community Fund that can be used to address a variety of community needs, now and in the future.

DIRECT YOUR GIFT to one of the Community Foundation's existing funds that best matches your charitable interests, such as health, education, the environment or even a specific nonprofit organization.

START YOUR OWN FUND to achieve your charitable goals.

HONOR OR MEMORIALIZE a friend or loved one by making a gift in their name.

REMEMBER THE COMMUNITY FOUNDATION with a legacy gift in your will or trust.



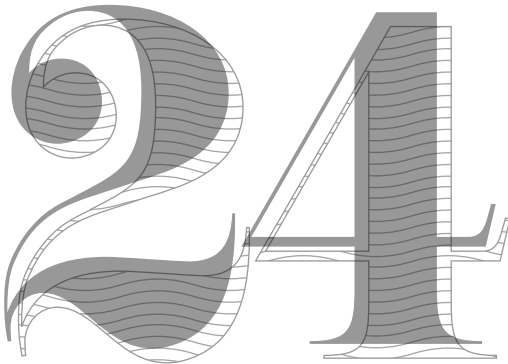
OUR LEGACY
SOCIETY
MEMBERS

Anonymous (6)
Bill and Maxine Aten
Paul and Patricia Brewer
Sandra Laucher Button
R.J. Button
Chuck and Trudy Center
Rod and Michelle Cortright
Andrea A. and John C. Deane
Family Endowment
Roger C. Faculak and Miriam K. Ferrell
Jim Ferguson
Shirley J. Gibson
Tom and Ann Hanna
Chip and Laura Hansen
Bruce and Joyce Herbert
Jim and Evelyn Howell
Joe and Karen Kimmell
Charles R. and Susan S. Kinnaird
Wally Klein
Bruce and Barbara MacArthur
Fred and Barbara Malpass
John McLeod and Josette Lory
Paul and Linda Michael
Jeff and Anne Miller
Ken and Shirley Polakowski
John L. and Barbara L. Polinski
Gay Pung
Al and Patsy Ranger
Dave and Ruth Skop
John and Marjorie Smith
William K. Steger
Mike and “Ralph” Stowe
Bennie von Hellens
Tim and Amy Wieland
John and Trudy Works
Todd and Pam Wyatt

Legacies remembered are in bold.

WOULD YOU LIKE TO LEAVE A LEGACY?

You can make a lasting difference in Charlevoix County and beyond by including the Community Foundation in your estate plan. Talk to your financial planner or give us a call to learn about the many options for planned giving. You decide how to give and which areas you would like to support, and we give you our commitment that we will follow your plans exactly as instructed. We welcome those who have made their intentions known to us to join the Legacy Society, which honors those individuals and couples who have informed us of their gifts. For more information, please contact Chip Hansen at 231-536-2440.



THE POWER
OF ENDOWMENT

We started with the idea that a little could go a long way. And we learned quickly that when people like you decide to give, a little turns into a lot. There is no better example than the Youth Fund, which has received just over \$1 million from generous donors since 1993. In that same time, the Youth Advisory Committee has awarded \$950,000 in grants, but the balance of that endowed fund is still \$1.15 million. Your gifts keep on giving, because of the power of endowment.



A BRIGHT FUTURE

Can you imagine what's beyond the bend? What the future holds? What's left to be done? Neither could the founders of the Community Foundation twenty-five years ago.

Who knew that we would grow to become such an important philanthropic resource for the community? Who knew that we would not only meet our first goal of reaching \$1 million in assets, but we would build on that to reach nearly \$35 million in assets 25 years later? Who knew that we would not only support community organizations, but collaborate with groups throughout the county to develop new, innovative programs to meet the needs of all community members?

Who knew that not just a few, but thousands of individuals, couples, and families would consider their community worth investing in and would give and give and give—so that good work could be done here?

Who could imagine where we would be today? No one.

But now that we are here, our vision has grown and our imagination is even greater than it was 25 years ago. Now we have the past on which to look back, the present in which to act, and the future for which to plan. We've seen how dedication and generosity can transform a community and the people living in it. We don't know what the future holds for certain, but we are willing and ready to keep walking towards it with enthusiasm. For if the past is any indication of the future, we know one thing is true—there's even more good to come, and it's beyond our imagination.

FOR MORE INFORMATION,
CONTACT US:

Charlevoix County Community Foundation
301 Water Street
P.O. Box 718
East Jordan, MI 49727
231.536.2440 • info@c3f.org • www.c3f.org

