Dear Friends,

As we write this, the winds are blowing across Lake Charlevoix preparing us for the season to come. This is one of our favorite times of year because we have the opportunity to reflect on the ways that you have been giving back and the ways that we are moving forward. Over the course of the year, we have turned the corner from our first quarter century into our second. While the first 25 years will most likely be remembered for our establishment and initial growth, we are looking at the next 25 years to ensure the Community Foundation will grow to become exactly the kind of philanthropic resource the community needs and deserves.

We continue to focus on our mission and vision, and this report highlights several of the opportunities we have had this year to support innovative programs and enhance people’s lives throughout Charlevoix County.

We don’t know what the needs will be 25 years from now, but we are excited that the Community Foundation will still be here, making a difference close to home.

Your support fuels the Community Foundation’s momentum. We appreciate...you.

Chip Hansen
President

Jack Poindexter (L), Board Chair
Chip Hansen, President
After three years of planning, the first Leadership Learning Lab series is underway. Eleven northern Michigan community foundations partnered with the Frey Foundation and NorthSky Nonprofit Network to plan this eight-month long professional development series that connects nonprofit executive directors through leadership training sessions. The Charlevoix County Community Foundation played a lead role in coordinating this program and is proud to support the Charlevoix-Emmet cohort. Each cohort of the program—which spans 21-counties—meets monthly. “Our goal is to create adaptive leaders who can work together to address unique community needs,” explained Chip Hansen, President of the Charlevoix County Community Foundation.

Josephine Roberts, Executive Director of Walloon Lake Trust and Conservancy/Walloon Lake Association, and member of the Charlevoix-Emmet cohort appreciates how her professional network has expanded through the program. “The program has given us so many tools that we can use,” she said. “And the relationships we’re building will help us in the future, too.”
EXEMPLARY IMPACT

MULTIPLE AVENUES FOR GROWTH

The one acre garden on the property of the Charlevoix County Jail produces more than beautiful tomatoes, peppers, cucumbers, and beans. It’s bounty includes countless benefits to community members and inmates.

Sheriff Chuck Vondra started the garden nine years ago in an effort to reduce food costs and teach inmates valuable skills. The project is now a model for other jails across the state.

Inmates plant and cultivate the garden, then harvest the produce for their meals or preserve it for use in winter months. Excess is donated to local food pantries and senior centers.

In the past, watering has been an expensive and time consuming process. A grant from the Community Foundation provided a new well and irrigation to decrease expenses and increase yield. Last year, the produce harvested was valued at $32,000.

“Everything we do through this program is a positive; growing vegetables, helping feed the inmates, but also giving, learning how to be gracious, and teaching skills the inmates can take out of here to make a living,” said Sheriff Vondra. “I can think of a million good outcomes of this program and not one bad one.”

Chef Michael Davis utilizes fresh fruit and vegetables from the garden at the Charlevoix County Jail to create healthy, hearty meals for inmates, many of whom work in the garden. In addition to learning gardening skills, participants in the program can earn certificates in up to 23 classes on food safety and preparation.
Dan and Martha Mishler may not have always lived in Charlevoix County, but they call it home today. In fact, that is one of the reasons they wanted to include the Community Foundation in their estate plan. The couple moved to the area full time in 2005, and have since settled into a full life here.

Dan is very involved with the Lake Charlevoix Association, where he can put his education in aquatic biology to good use. Martha is an active Rotarian in Boyne City, a busy real estate agent, and a lover of companion pets. Previously, Dan taught chemistry and Martha taught second grade in Hartland, Michigan. As teachers, they were very dedicated to their students: “We grew used to doing what needed to be done for the kids,” said Dan. “That habit of giving time and attention persists.”

By including the Community Foundation in their estate plan, Dan and Martha will help local people, protect the environment, and provide for animals. Their decision today provides great potential for the future of Charlevoix County.
LEAVE A LEGACY THROUGH THE COMMUNITY FOUNDATION

Estate gifts, also called planned, future, or deferred gifts, are meaningful arrangements an individual or couple can make in support of causes and places they care about most. Estate gifts can be made without impacting your current finances and after other gifts—including those to family members. Here’s how:

1. Indicate a general gift to the Charlevoix County Community Foundation in your estate plan, such as a provision in your will or trust or naming the Community Foundation as a beneficiary of a retirement account.

2. Meet with Community Foundation staff so that we can learn about what issues are important to you and how you hope to make a difference with your estate gift.

3. Complete an agreement that outlines how your estate gift will be applied to meet your charitable goals when the gift is received.

4. Consider whether you would like to join the Legacy Society, which recognizes and thanks individuals and couples who have named the Charlevoix County Community Foundation as a beneficiary of any type of estate gift.

WAYS TO GIVE

MAKE A GIFT to the Community Fund that can be used to address a variety of community needs, now and in the future.

DIRECT YOUR GIFT to one of the Community Foundation’s existing funds that best matches your charitable interests.

START YOUR OWN FUND to achieve your charitable goals.

HONOR OR MEMORIALIZE a friend or loved one by making a gift in their name.

REMEMBER THE COMMUNITY FOUNDATION with a legacy gift in your will or trust.

For more details on giving, visit our website at www.c3f.org, or call us to learn more, (231) 536-2440.

For a complete list of donors, grants, and scholarships, please visit our website: www.c3f.org.
Twenty-five years ago, we established an endowed $1 million Youth Fund through generous support from local donors, the W.K. Kellogg Foundation, and the Frey Foundation. Through the years, Charlevoix County youth on our Youth Advisory Committee have awarded grants using the earnings from that fund to support area projects that benefit their peers. This year, the total of the grants awarded surpassed the $1 million mark!

Imagine spending money year after year to support the things you care about, but instead of depleting your account, the balance actually grows. That’s the power of endowment, and that’s exactly what has happened with the Youth Fund. Future Youth Advisory Committees will still have thousands of dollars per year to grant for years to come—the Youth Fund has a current balance of $1,140,000.
The Community Foundation has a wide range of funds that provide for various needs around the community and beyond. Find a cause you care about and contribute to an existing fund that addresses that need. Start your own fund to support the organizations and activities that you feel strongly about. Or give to our Community Fund, which supports areas of greatest need.

COMMUNITY GRANTMAKING FUNDS

Respond to community needs and opportunities both now and in the future.

The Community Fund
Alyce Lesser Fund for the Community Arts and Culture Fund
Ethis Coeling Environmental Fund
Tunison-Garlock Fund for the Environment Health Fund
Towsley Fund for Health
Owen Welch Fund for Health Urgent Needs Fund
Youth Fund
Cliff and Beth Bye Fund for Youth
Bob and Gay Pung Fund for Youth
Towsley Fund for Youth
Tunison-Garlock Fund for Youth
Beaver Island Enrichment Fund
John and Laurene Adams Fund for Beaver Island Boyne City Enrichment Fund
Louame and Shirley Berard Fund for Boyne City Charlevoix Enrichment Fund
East Jordan Enrichment Fund
Robert and Beverly Walker Fund for East Jordan
Harry and Phoebe Watson Fund for East Jordan
SUN Fund

DESIGNATED FUNDS

Provide donors with a tool to make a specific local impact, managed and distributed by the Community Foundation.

Arlene C. Bardy Memorial Scholarship Fund
Bellaire Public Schools Enrichment Fund
Boswell Stadium Endowment Fund
Boyeo Falls Medical Needs Fund
Maura Brandi MSU Internship Funds
Brookside Cemetery Improvement Fund
Bethel JoAnn Bye Memorial Fund
Charlevoix Area Community Pool Endowment Fund
Charlevoix Canopy Fund
Charlevoix County Sheriff’s Office Canine Project Fund
City of East Jordan Recreational Endowment Fund
Classic Instruments, Inc. Community Fund
Ethis W. Coeling Fund
Helen Hoffman Collar Memorial Fund
Justin Conklin Memorial Fund
Crooked Tree District Library-Book Fund
E. Darrell Dinwiddie Memorial Fund
East Jordan Community Auditorium Endowment Fund
East Jordan Community Pool Endowment Fund
East Jordan Homeless Student Fund
East Jordan Rotary Student Exchange Fund
East Jordan & Southern Station Band Shell Maintenance Fund
The Gotchal Fund
Ronald W. Haggard Memorial Scholarship Fund
Howard Haselschwardt Memorial Fund
James and Evelyn Howell LTC Education Fund
Jordan Valley EMS Authority Endowment Fund
Marina LaBlance Music Education Fund
Lake Charlevoix Invasive Species Control Fund
Jack Lauchter Outdoor Education Fund
Edward B. Leverich Memorial Fund
Andrew Loyono Fund
Bruce and Barbara MacArthur Fund
Ruth Schofield McKinney Memorial Fund
Mt. McCaula Recreational Area Fund
Mary Glenna Malpass Mission Fund
North Central Michigan College Link to Learning Funds
Lake Pace Memorial Music Fund
John & Barbara Polinski Memorial Fund
Bill & Esther Porter Fund
Postle Farm Preserve Fund
Rylee Memorial Animal Care Fund
Kenneth & Ina Slough Memorial Fund
Soar Fund
John B. Smith “Strive” Fund
Joan R. & Charles M. Taylor II Endowment Fund
Christ Episcopal Church of Charlevoix
Joan R. & Charles M. Taylor, II Endowment Fund
Grandvure Medical Care Facility Fund
Charlevoix Area Memorial Cancer Fund
The Charlevoix Canopy Fund
Charlevoix Public Library Fund
Charlevoix Rotary Club Fund
Diller Family Fund
John & Sue Dixon Fund
Fisher-Cummings Family Fund
William Frey Charitable Funds
Victor & Pauline Garmyn Memorial Fund
Hanna Family Funds
Hansen Family Fund
Steve and Anne Hansen Family Fund
Bruce & Joyce Herbert Fund
Hestia Women’s Giving Circle Fund
Perry Irish Hodgson Charitable Funds
Hulsman Family Fund
IMI Community Endowment Fund
Jelinek Northstar Fund
Keane Family Fund
Fr. Pierre Charlevoix Knights of Columbus-Council 7772 Endowment Fund
Luther and Mary Kurtz Fund
Barbara G. MacArthur Peace Fund
Tad & Brenda Malpass Family Fund
William E. & Mary S. Malpass Fund
McLeod-Lory Charitable Fund
Jeff & Anne Miller Fund
Burt & Sharon Moeeke Family Fund
PL Fund
Jack and Danielle Poindeexter Family Fund
Polakowski Family Funds
John & Barbara Polinski Rotary Fund
C & S Porter Fund
Nancy & Jeffrey Porter Family Fund
Purse Family Funds
David and Diane Reid Charitable Fund
Mason & Lynne Rosenthal Family Funds
Rotary Club of Charlevoix-Public Schools Auditorium Endowment Fund
Serendipity Fund
Sherman Family Fund
Effie Hancock Smith Memorial Fund
Snyder Family Fund
Bonnie Staffel Fund
Stowe Family Fund
Frank J. & Betty J. Streh Family Fund
The Summer Fund
Troutman Family Fund
W-S Wanderlust Fund
James & Sharon White Family Fund
Sam & Cass Williamson Fund
Denny & Flo Woan Family Fund
Works Family Fund
Zonta Club of Charlevoix Area Fund

ORGANIZATIONAL FUNDS

Support the operational, administrative, and programming costs of local organizations.

B.A.S.E.S. Funds
Beaver Island Christian Church Funds
Beaver Island Community Center Fund
Beaver Island Cultural Arts Association Funds
Beaver Island District Library Building Fund
Beaver Island Historical Society Fund
Beaver Island Rural Health Center Funds
Boyne City Booster Foundation – Performing Arts Fund
Boyne District Library Endowment Fund
Camp Daggett Fund
Challenge Mountain Fund
Charlevoix Club Fund
Charlevoix Area Memorial Cancer Fund
Charlevoix Canopy Fund
Charlevoix Public Library Fund
Charlevoix Rotary Club Fund
Diller Family Fund
John & Sue Dixon Fund
Fisher-Cummings Family Fund
William Frey Charitable Funds
Victor & Pauline Garmyn Memorial Fund
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The Summer Fund
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James & Sharon White Family Fund
Sam & Cass Williamson Fund
Denny & Flo Woan Family Fund
Works Family Fund
Zonta Club of Charlevoix Area Fund

FUNDs

FIELD OF INTEREST FUNDS

Address an area of concern or a cause, applied by the Community Foundation.

Dedoes Family Fund
Kenneth Diller Memorial Fund
Industrial Development Fund/East Jordan Lake Charlevoix Watershed Fund
Phyllis Malpass Critical Needs Fund
Father Bill McKeon Memorial Fund
Eugene B. Renkiewicz Memorial Fund
Veterns Assistance Fund
Wisser-Saworski Endowment for the Arts

DONOR ADVISED FUNDS

Allow donors to be involved in selecting what organizations and projects to fund—both in our community and beyond.

Anonymous (3)
Boyeo City Rotary Club Fund
Boyne City Rotary 22nd Century Fund
Chicago Club Funds
Cortright Family Community Fund
M.J. Costa Funds

Wisser-Saworski Endowment for the Arts
Beaver Island Community Center Fund
Beaver Island Cultural Arts Association Funds
Beaver Island District Library Building Fund
Beaver Island Historical Society Fund
Beaver Island Rural Health Center Funds
Boyne City Booster Foundation – Performing Arts Fund
Boyne District Library Endowment Fund
Camp Daggett Fund
Challenge Mountain Fund
Charlevoix Club Fund
Charlevoix Area Memorial Cancer Fund
Charlevoix Canopy Fund
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Hansen Family Fund
Steve and Anne Hansen Family Fund
Bruce & Joyce Herbert Fund
Hestia Women’s Giving Circle Fund
Perry Irish Hodgson Charitable Funds
Hulsman Family Fund
IMI Community Endowment Fund
Jelinek Northstar Fund
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Fr. Pierre Charlevoix Knights of Columbus-Council 7772 Endowment Fund
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William E. & Mary S. Malpass Fund
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Polakowski Family Funds
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C & S Porter Fund
Nancy & Jeffrey Porter Family Fund
Purse Family Funds
David and Diane Reid Charitable Fund
Mason & Lynne Rosenthal Family Funds
Rotary Club of Charlevoix-Public Schools Auditorium Endowment Fund
Serendipity Fund
Sherman Family Fund
Effie Hancock Smith Memorial Fund
Snyder Family Fund
Bonnie Staffel Fund
Stowe Family Fund
Frank J. & Betty J. Streh Family Fund
The Summer Fund
Troutman Family Fund
W-S Wanderlust Fund
James & Sharon White Family Fund
Sam & Cass Williamson Fund
Denny & Flo Woan Family Fund
Works Family Fund
Zonta Club of Charlevoix Area Fund

City of East Jordan – Perpetual Care Fund
Create Community Arts Studio Funds (CREATE)
Crooked Tree Arts Center Cultural Fund
Crooked Tree District Library Endowment Fund
East Jordan Historical Society Endowment Fund
East Jordan Learning Alliance Endowment Fund
East Jordan Public Schools Endowment Fund
Good Samaritan Family Services Funds
Grandvure Endowment Fund
Hospice of Northwest Michigan Fund
Joppa House Funds
Jordan River Arts Council Building Fund
Jordan River Arts Council Fund
Jordan Valley District Library Fund
Keep Charlevoix Beautiful Funds
Leadership Charlevoix County Funds
Munson Healthcare Charlevoix Hospital Endowment Fund
Northern Community Mediation Funds
Northwest Michigan Food for Humanity Fund
Northwest Michigan Habitat for Humanity Fund
Planned Parenthood of West and Northern Michigan, Inc.
Raven Hill Discovery Center Fund
Rayer Enrichment Foundation Funds
Charles Minor Taylor III Memorial Endowment Fund – Tip of the Mitt Watershed Council
Tip of the Mitt Watershed Council Fund
Wallocio Lake Trust and Conservancy Fund
Women’s Resource Center Fund
KEEPING THE ENGINE RUNNING
STAFF

This team has the future in mind at every opportunity, looking for new ways to serve, creating opportunities to grow, and finding the best ways to move our community and mission forward.

FROM L TO R:
Sara Ward
DIRECTOR OF DEVELOPMENT
AND DONOR SERVICES
Laura Hansen
ACCOUNTANT
Chip Hansen
PRESIDENT
Maureen Radke
PROGRAM OFFICER
Michelle Shoeks
PROGRAM OFFICER

SCHOLARSHIP FUNDS
Provide educational scholarships to area students based on guidelines set by donors who establish the funds
Sheila Allen Memorial Scholarship Fund
Norm and Genevieve Bartlett Scholarship Fund
Beaver Island 21st Century Kitty McNamara Scholarship Fund
Belvedere Scholarship Funds
Jeremy and Nicholas Bingham Memorial Scholarship Fund
Becky Bos Memorial Scholarship Fund
Boyne City Cooperative Scholarship Fund
Boyne Falls Polish Festival Memorial Scholarship Fund
Boyne Valley Lions “Clive & Ruby Vollick” Scholarship Fund
Bill and Jerry Brady Memorial Scholarship Fund
Marion Gardner Brooks Memorial Scholarship Fund
Edna Brown Nursing Scholarship Fund
David and Joan Burch Scholarship Fund
Charlevoix County Farm Bureau Endowment Fund
Charlevoix Development Corporation Fund
Kristen Cleary Memorial Scholarship Fund
Mark Clute Mapping Technologies Scholarship Fund
Robin Coon Scholarship Fund
Robert and L. Georgine Craig Scholarship Fund
Colleen Currier-Hart Memorial Scholarship Fund
Kenneth Diller Memorial Scholarship Fund
Eary/Conrad Family Memorial Scholarship Fund
East Jordan Garden Club Fund
East Jordan Rotary Club Scholarship Fund
East Jordan Rotary Opportunity Scholarship Fund
East Jordan Rotary Vocational Education Scholarship Fund
Ellsworth Community Scholarship Funds
Alice Garlock Memorial Scholarship Fund
Larry R. Gee Memorial Scholarship Fund
Christy Gill Memorial Scholarship Fund
Buck and Shirley Golovich Scholarship Fund
Harbor Industries, Inc. Fund
Elizabeth Griffin Herman Scholarship Fund
Laurie Howell Memorial Scholarship Fund
R. Loren and Kay Hughes Scholarship Fund
Industrial Magnetics Memorial Scholarship Fund
I.O.O.F. Vocational Education Scholarship Fund
Teddy Jeffery Memorial Scholarship Fund
John D. Juracko Scholarship Fund
Ray Kipke Athletic Scholarship Fund
Leatha Larsen Memorial Scholarship Fund
Lee & Tokoly Charitable Educational Fund
Arnold Loper Memorial Scholarship Fund
F. Bruce Malpass Memorial Scholarship Fund
Marine Corps League-No. Mi. Detachment Scholarship Fund
MARSP Scholarship Fund
Marge Ferguson Mayville Memorial Scholarship Fund
Shawn McCraney Pay it Forward Scholarship Fund
Miss East Jordan Scholarship Pageant Fund
Munson Healthcare Charlevoix Hospital Nursing Scholarship Fund
Munson Healthcare Charlevoix Hospital Staff Education Fund
Casey & Mark Newville Memorial Fund
Peggy Carey Northway Nursing Scholarship Fund
Joe Schwern Memorial Scholarship Fund
Shepard Family Scholarship Fund
Teddy Slough Memorial Music Scholarship Fund
Bob Snyder Memorial Scholarship Fund
Choice Snyder Family Memorial Scholarship Fund
Pete Speies Cross Country Scholarship Fund
Arthur Taylor Scholarship Fund
Walter & Norma Thorsen Memorial Scholarship Fund
Mark R. Yager Memorial Scholarship Fund
Muriel and Bill Zoulek Memorial Scholarship Fund

SPECIAL PROJECT FUNDS
Help civic groups launch a new project, assist organizations during start-up, or address a time-specific community need
Beaver Island Historical Society Capital Campaign Fund
Boyne City Pavilion Fund
Boyne District Library Special Projects Fund
Grandvue Terrace and Parks Building and Maintenance Fund
Hayes Township Camp Sea-Gull Improvement Fund

ADMINISTRATIVE FUND
Support the Community Foundation’s long-term operating costs
Robert G. Tambellini Administrative Endowment Fund

New Funds created 10.1.17 through 9.30.18

FROM L TO R:
Sara Ward
DIRECTOR OF DEVELOPMENT
AND DONOR SERVICES
Laura Hansen
ACCOUNTANT
Chip Hansen
PRESIDENT
Maureen Radke
PROGRAM OFFICER
Michelle Shoeks
PROGRAM OFFICER

This team has the future in mind at every opportunity, looking for new ways to serve, creating opportunities to grow, and finding the best ways to move our community and mission forward.
As stewards of this great community resource, the Board of Trustees makes the decisions that guide the Community Foundation into the future. Looking at the big picture, these community members keep the Community Foundation moving forward, covering new ground, and preparing for amazing things to come.
**BALANCE SHEET**

January 1, 2017 – December 31, 2017

<table>
<thead>
<tr>
<th>CURRENT ASSETS</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>4,435,922</td>
<td>4,468,597</td>
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<tr>
<td>Investments</td>
<td>35,589,264</td>
<td>30,260,935</td>
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<tr>
<td>Pledges receivable</td>
<td>127,975</td>
<td>85,950</td>
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<tr>
<td>Prepaids</td>
<td>5,095</td>
<td>6,927</td>
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<tr>
<td>Total current assets</td>
<td>40,156,166</td>
<td>34,822,409</td>
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<table>
<thead>
<tr>
<th>PROPERTY AND EQUIPMENT</th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Land</td>
<td>25,000</td>
<td>69,585</td>
</tr>
<tr>
<td>Building</td>
<td>439,190</td>
<td>439,190</td>
</tr>
<tr>
<td>Office furniture and equipment</td>
<td>103,710</td>
<td>97,563</td>
</tr>
<tr>
<td>Less accumulated depreciation</td>
<td>(118,276)</td>
<td>(98,821)</td>
</tr>
<tr>
<td>Total property and equipment</td>
<td>449,624</td>
<td>507,517</td>
</tr>
</tbody>
</table>

| TOTAL ASSETS                   | 40,605,790    | 35,329,926    |

<table>
<thead>
<tr>
<th>CURRENT LIABILITIES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants payable</td>
<td>433,522</td>
<td>656,194</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>28,640</td>
<td>23,349</td>
</tr>
<tr>
<td>Special project liability</td>
<td>330,301</td>
<td>378,909</td>
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<tr>
<td>Funds held on behalf of agencies</td>
<td>2,072,150</td>
<td>1,843,084</td>
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<tr>
<td>Total current liabilities</td>
<td>2,864,613</td>
<td>2,901,536</td>
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<table>
<thead>
<tr>
<th>FUND BALANCE</th>
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</thead>
<tbody>
<tr>
<td>Fund balances</td>
<td>37,741,177</td>
<td>32,428,390</td>
</tr>
<tr>
<td>Total liabilities and fund balance</td>
<td>40,605,790</td>
<td>35,329,926</td>
</tr>
</tbody>
</table>

**STATEMENT OF ACTIVITIES**

January 1, 2017 – December 31, 2017

<table>
<thead>
<tr>
<th>REVENUE AND OTHER SUPPORT</th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>2,642,116</td>
<td>6,429,029</td>
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<tr>
<td>Investment income</td>
<td>1,338,261</td>
<td>661,789</td>
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<tr>
<td>Realized and unrealized gains</td>
<td>4,410,484</td>
<td>1,172,093</td>
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<tr>
<td>Other income</td>
<td>15,191</td>
<td>2,400</td>
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<tr>
<td>Total revenue and other support</td>
<td>8,406,052</td>
<td>8,220,311</td>
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</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and scholarships</td>
<td>2,502,164</td>
<td>2,075,390</td>
</tr>
<tr>
<td>Operating</td>
<td>592,101</td>
<td>540,699</td>
</tr>
<tr>
<td>Total expenses</td>
<td>3,093,265</td>
<td>2,616,089</td>
</tr>
<tr>
<td>Revenue less expenses</td>
<td>5,312,787</td>
<td>5,604,222</td>
</tr>
<tr>
<td>Fund balance, January 1</td>
<td>32,428,390</td>
<td>26,824,168</td>
</tr>
<tr>
<td>Fund balance, December 30</td>
<td>37,741,177</td>
<td>32,428,390</td>
</tr>
</tbody>
</table>

**NET ASSETS**

As of 9.30.18

- 2014: $30,817,275
- 2015: $29,694,406
- 2016: $35,229,926
- 2017: $40,605,790
- 2018: $41,016,879

**GRANTS AND SCHOLARSHIPS**

As of 9.30.18

- 2014: $1,726,931
- 2015: $1,816,956
- 2016: $2,075,390
- 2017: $2,502,164
- 2018: $2,027,994
WHO WE ARE

The Charlevoix County Community Foundation is a charitable organization that’s dedicated to improving and enriching life for all who live in our area. Founded by a group of local citizens in 1992, the organization has grown to be a valuable resource for our county, distributing more than $25 million in grants over the past 26 years.

MISSION

To enhance the quality of life for all citizens of Charlevoix County, now and for generations to come.

VISION

To be the trustworthy resource for philanthropy by building permanent endowment, addressing needs through grantmaking, and providing leadership resources to serve our community. For good. For ever.

WHAT WE DO

With long-term experience in grantmaking and developing relationships with nonprofit organizations, we understand how to support and cultivate growth in the communities around us. Each year our grants encourage environmental stewardship, the arts, economic growth, health and wellness, youth initiatives, recreation, education, and more.

CORE VALUES

INTEGRITY: We will act ethically in every relationship.

STEWARDSHIP: We will support and preserve donor intent across generations.

EXCELLENCE: We will meet or exceed expectations in all we do.

RESPECT: We will honor the dignity and worth of all.

LEADERSHIP: We will act as a catalyst and collaborate with others to build a better tomorrow.

MISSION

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